

# 2016 ANNUAL REPORT

CONNECTING PEOPLE WHO CARE WITH CAUSES LARGE AND SMALL TO BENEFIT THE COMMUNITIES WE SERVE.

# FROM THE PRESIDENT AND THE CEO

#### SEVACF 2016 BOARD LISTING

Timothy Culpepper, President

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# SEVACF 2016 STAFF LISTING

R. Stephen Best, Sr., Chief Executive Officer

> Janice Coppa, Director of Finance and Administration

Stephanie Calway, Administrative Coordinator

#### Dear Friends,

There's an old saying, "If you light a lamp for someone else, it will also brighten your path." Each day at the Southeast Virginia Community Foundation, we are fortunate to witness first-hand what it means to be inspired and to pave the way for a positive future that promises opportunity for all.

Fifty years ago, our founder, Major Frank Kirby, took a bold and pioneering step by embracing the innovative idea of securing lasting charitable support through endowment and created a foundation for the community.

A half-century later, we remain committed to that vision. We believe philanthropy is a collaborative effort that requires passion and compassion, courage and commitment, innovation and inclusion to meet needs in our region.

We see how donors of all ages and backgrounds help worthwhile nonprofits make our community a better place. And we see how nonprofits serve as an inspiration to donors and how they work together to inspire others to create a legacy for future generations.

Within this annual report, we are delighted to share with you the impact some of these individuals and organizations have had on southeast Virginia. While it's impossible to tell every story the Southeast Virginia Community Foundation enabled through 181 grants and 43 scholarships during 2016, we hope you will enjoy the few highlighted in the following pages.

None of this would be possible without our inspirational donors, some who are here today and some long gone, who facilitated their charitable and estate plans through SEVACF. Thanks to them, southeast Virginia benefits from a \$12.4-million community foundation that returned a remarkable \$1.1-million in grants and scholarships during the past calendar year. We thank all of our donors and ask that others consider how they might, too, work together to light a lamp for someone else.

Sincerely yours,

**Timothy S. Culpepper** 

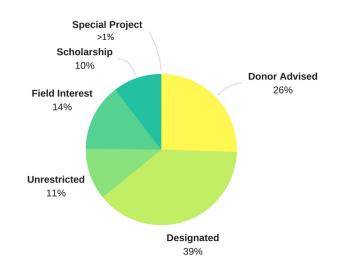
President, Board of Directors

**R. Stephen Best, Sr.** Chief Executive Officer

# FINANCIAL OVERVIEW

The Southeast Virginia Community Foundation holds itself to high standards of financial management and transparency, and operates efficiently for the interest of our community.

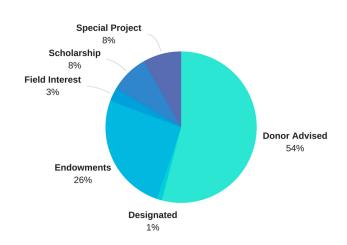
#### **GRANTS BY FUND TYPE**



#### **Grants By Fund Type**

Giants by Fana Type	
Total Grants:	\$792,592
Donor Advised:	\$429,085
Designated:	\$8,563
Endowments:	\$202,188
Field of Interest:	\$22,845
Scholarship:	\$64,911
Special Project:	\$65,000

#### **FUND ASSETS BY TYPE\***



#### **Fund Assets By Type**

runa Assets by Type	
Total Assets:	\$12,278,165
Donor Advised:	\$3,132,326
Designated:	\$4,745,065
General Unrestricted:	\$1,355,894
Field of Interest:	\$1,768,681
Scholarship:	\$1,266,865
Special Project (<1%):	\$9,334

\*Pre-Audited Results

# FINANCIAL HIGHLIGHTS

**total NET ASSETS**\$12,278,164

GRANTS
AWARDED\*\*
\$1,067,558

total
OF ALL
CONTRIBUTIONS
\$1,189,019

total NUMBER OF FUNDS 80



That's the question teachers at Butts Road Primary School in Chesapeake have asked their students since 2010.

The purpose is to make sure children understand how to act with proper behavior (green zone) and avoid questionable (yellow) or inappropriate actions (red).

The initiative, called GreenZone™, is a bullying prevention and character development program created by the National Center for the Prevention of Community Violence. The Southeast Virginia Community Foundation provides the grant, and today more than a dozen elementary schools and four middle schools participate throughout Chesapeake.

Butts Road Primary (grades K-2) served as a pilot program for GreenZone<sup>TM</sup> starting in 2010, and Principal Tim Lewter believes it has made a significant impact.

"GreenZone<sup>TM</sup> encourages positive behavior in our children and gives them a foundation for how to act properly in school and at home," said Lewter. "As well, it provides our teachers a 'common language' so the children know the meaning of green, yellow and red in every classroom and grade level."

Lewter estimates that 1,800 children at Butts Road Primary have experienced the GreenZone<sup>TM</sup> program since it began seven years ago. That's because his counseling staff, led by Kendra Reisch, incorporates GreenZone<sup>TM</sup> into lessons on how to model appropriate behavior.

The staff is careful to teach "being kind" rather than focusing exclusively on "anti-bullying."

"We want to discuss kindness as early as possible in these children's lives," said Lewter. "That way, the students go to middle and high school with a clear understanding of how to treat people the right way."

As for the students? They love spending time in the "green zone."

Second-grader Julie said, "We know to use 'green' words with our friends, but if they don't work we should get a teacher."

Her classmate, Olivia, added: "Green zone teaches us to be nice."

For Chesapeake educators, Olivia's words mean the lesson is working. ×

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# 2016 FUNDS BY TYPE

#### **DONOR/COMMITTEE ADVISED FUNDS**

- 3603 County Street, LLC
- Bradley Coles Memorial Fund
- Cherry Family Donor Fund
- Child & Family Fund of Patrick & Karen Callahan
- Creecy Family Advised Fund
- Dick & Dona Wood Fund
- Don, Susan, and Kathleen Comer Advised Fund
- Dr. C. Dick Park Advised Fund
- Earl Industries Charitable Fund
- Fleming Family Advised Fund
- Griffin Family Advised Fund
- Herbert K. & Carolyn K. Bangel Advised Fund
- Neal & Jean Davis Advised Fund
- Oast Family Donor Advised Fund
- Paul & Carolyn Gottlieb Advised Fund
- Paul K & Shirley K Robinett Advised Fund
- Portsmouth Sheriff's Community Fund
- Randolph Macon Lambda Chi Alpha Fraternity Fund
- Sims Donor Advised Fund
- STRIVE The Tapp Family Foundation Fund
- Ward & Bruce Robinett Family Advised
  Fund
- Willard & Betty Moody Advised Fund
- William Collins Hill Memorial Fund
- Williams Family Donor Advised Fund
- Wood Family Advised Fund
- Viola Family Donor Advised Fund

#### **DESIGNATED FUNDS**

- AAPI-HR/TBF/SEVACF Designated Endowment Fund
- Arthur & Martha Cherry Fund

- Bernard Griffin, Sr. Memorial Endowment Fund
- Chesapeake Sports Club/TBF/SEVACF Designated Endowment Fund
- Collins Project Fund
- E.B. Watson/TBF/SEVACF Designated Endowment Fund
- EDMARC Hospice for Children Endowment Fund
- Elizabeth River Project/TBF/SEVACF Designated Endowment Fund
- First Citizen Designated Fund
- Fort Nelson Chapter of the NSDAR Fund
- Foskey-VanDyck Memorial Fund
- John & Barbara Hill Fund
- Lee & Helen Gifford Fund
- Lynn B. Dutton Designated Fund
- Medical Transport Assistance Fund
- Neal & Jean Davis Family Fund
- PIT Foundation Designated Fund
- Portsmouth Cedar Grove Cemetery Fund
- Portsmouth Service League Fund
- Schwetz Library Fund
- St. John's/London House Fund
- Tidewater Youth Golf Association Fund
- TowneBank/SEVACF Challenge Fund
- Trinity/London House Fund
- United Way Campaign Fund

#### **FIELD OF INTEREST FUNDS**

- Children with Special Needs Fund
- Chisholm Fund
- Merrimac Kiwanis Legacy Fund
- Shuler Family Fund
- Agency Endowment Funds
- AAPI-HR Foundation Fund
- Chesapeake Sports Club Endowment Fund
- Elizabeth River Project Endowment Fund

- Elizabeth B. Watson Endowment Fund
- Friends of Chevra T'Helim Fund
- USO of Hampton Rds and Central VA Restricted Endowment Fund
- Special Project Funds
- Cycle for Survival VB
- Concert for Cancer Project Fund

#### **UNRESTRICTED FUNDS**

- Community Needs Fund
- Eustis Family Fund
- Jacquie B. McCready Deans Fund

#### **SCHOLARSHIP FUNDS**

- Armed Forces Scholarship Fund
- Barbara Howard OTR Memorial Scholarship Fund
- C.H. Jordan Memorial Scholarship Fund
- C.S. Sherwood Scholarship Fund
- Dwight & Dorothy Humphrey Scholarship Fund
- Eastern Amateur Golf Scholarship Fund
- Foskey-VanDyck Scholarship Fund
- George F. Bogdan Scholarship Fund
- Horace Savage Scholarship Fund
- IFPTE Local #1 McElfresh Scholarship Fund
- Jarrod B. Shivers Memorial Scholarship
- Josef D. Collins Memorial Scholarship Fund
- Mike Moreland Humanitarian Rotary Memorial Scholarship Fund
- Tyrone Hines Scholarship Fund
- William "Bill" Clare, Jr. Memorial Scholarship Fund
- W. Clayton Robertson Memorial Scholarship Fund



To learn more about the variety of options and how to get started, contact us at **757-397-5424**.

**The Southeast Virginia Community Foundation** exists to serve our donors and make charitable giving more meaningful. When you choose to work with us for your philanthropy, you join a group of dedicated, like-minded individuals, families and businesses united by a passion for making a difference in our community.

Every gift, regardless of the amount, is an investment to build stronger healthier communities. We invite you to visit our website for detailed information on each of our giving vehicles and how to start a fund.



# 2016 DONOR CONTRIBUTIONS

#### **GIFTS UNDER \$100**

Asa Jenrette Charles and Kay Creasy Courtne Flynn Darly William Demetria Flynn

Elijah Sharp

Elouis or Beverly Watford First Watch at River Pt. Owners Assn.

Haywood Robinson

Joel Rubin

Joel R. Wagner

**Kroger Stores** 

Lillian Wells

Linda W. Long

Martha Collins

Michael Steverson Morris Newsome

**Ruby Phillips** 

Russel Lee Stephen Korving

Tenisha M. Norvell

Timothy D. Lamb

#### \$100-\$499

Alan and Beverly Frieden Bridget Brown Carolyn Bernard

Chaintay Family Homes Chesapeake Tree Service, Inc.

Dandrea, LLC **DBA JPF Trucking** 

E. Saunders Early, Jr.

Elizabeth River Project

Hackworth

James & Joan Spore

R. Stephen Best, Sr.

Reginald & Holly Duckett Senior Golfers of Virginia

United Way of South Hampton

Roads

Virginia W. Kinsey

W. Carroll and Gloria Creecy

#### \$500-\$999

Ashton Lewis, Jr. Benjamin D. Hendrick Clark Nexsen Foundation Elsie (Sis) and Monroe Nash Fund **Emily Robbins** Ocean Drywall, Inc. Otha & Bertha Wright Richard E.H. Wentz Sean Calway Vanasse Hangen Brustlin, Inc. Velverlee Brown Parrish

YMCA of Portsmouth VA

#### \$1,000-\$4,999

Anonymous Big Woody's Bar & Grill Carl L. Hardee Cavalier Ford Lincoln Elizabeth Manor Golf and Country

Club

First Team Honda First Team Toyota

Harrison's Moving & Storage Co.,

I.C. Norcom High School Joshua & Sandra Canada

Oil Equipment Sales and Services Co., Inc.

The Carlson Family Foundation Virginia Oncology Associates

#### \$5,000-\$9,999

AHP Development, LLC Anonymous Bon Secours Hampton Roads Foundation ESG Enterprises Inc. Georgia T. Flournoy Unitrust #3 Harvey Lindsay, Jr. Hassel & Folkes, P.C.

Hillier Ignite Foundation

Medical Foundation of Portsmouth P. Ward Robinett, Jr. Portsmouth Service League Incorporated Siebert Realty Timothy S. Culpepper

#### \$10,000-\$24,999

W.F. Magann Corporation

Caliper, Inc. Charles Barker Champions for Charity Inc. Don & Susan Comer Herbert K. and Carolyn Bangel Monarch Bank Thomas E. Wood

#### \$25,000-\$49,999

William H. Oast, III

#### \$50,000-\$99,999

Chesapeake Sports Club Darryl and Tiffany Tapp TowneBank Foundation

#### \$100,000+

AAPI of Hampton Roads, Inc. Estate of Paul Ward Robinett, Sr. Jacquie B. McCready Deans Marital Trust

**2016 SCHOLARSHIP RECIPIENCT** 

CATO

This year, 31 deserving students are the recipients of \$64,911 in scholarships, thanks to the Southeast Virginia Community Foundation.

#### **ARMED FORCES SCHOLARSHIP**

Dalton Reese

#### **BARBARA HOWARD OTR MEMORIAL SCHOLARSHIP**

Jamie Guzman

#### C.H. JORDAN **SCHOLARSHIP**

WWHS Class of '66

Cara Anderson Stephanie Ashby Brianna Booker Temeyah Brown Pamela Gary Marcus Hudson **Kyle Robbins** Letitia Tabron Evan Amos-Washington **Bria Williams** 

#### C.S. SHERWOOD **SCHOLARSHIP**

Chloe Hammond De-Shauna Downs

Hope Irwin LaMecca Robertson Lonnell Wiggins, Jr. SharMae Grant

#### **DWIGHT & DOROTHY HUMPHREY MEMORIAL SCHOLARSHIP**

**Brittney Banks** 

#### **EASTERN AMATEUR GOLF SCHOLARSHIP**

Jordan Hill Jordan Thornton

#### **GEORGE F. BOGDAN SCHOLARSHIP**

Adelaide Hinde

Austin Pendergrass Dominique Tucker

#### INTL. FED. OF PROF. & TECH. ENGINEERS LOCAL #1 RALPH MCELFRESH MEMORIAL **SCHOLARSHIP**

Paiten Fish

#### **JARROD B. SHIVERS MEMORIAL SCHOLARSHIP**

Lane Seward

#### **JOSEF D. COLLINS MEMORIAL SCHOLARSHIP**

Jamie Nervil

Mike Moreland

#### **HUMANITARIAN ROTARY MEMORIAL SCHOLARSHIP**

Joshua Bush

#### **TYRONE HINES SCHOLARSHIP**

Kurtis Brinker

#### WILLIAM "BILL" CLARE, JR. MEMORIAL **SCHOLARSHIP**

Jordan Minggia Allison Yco

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# 2016 GRANTS PAID BY PROGRAM

#### CREATING A FUND

The Southeast Virginia
Community Foundation
improves communities by
connecting people who care
with causes large and small.
Based on this mission, the
Foundation's grantmaking
program builds the capacity
of organizations to address
important issues and thrive.
We welcome applications
and proposals from nonprofit
organizations and students
throughout southeast Virginia.

We invite you to visit our website for detailed information on criteria, guidelines and how to apply for a grant or scholarship.

To learn more about our grant process, please visit: **www.sevacf.org.** 

The majority of our annual grantmaking is directed by donors to the causes they care about. Additional grants are made possible through our Community Needs Fund, which was established by philanthropists who have entrusted the Foundation to identify and address critical issues and community needs.

#### **ARTS & CULTURE - \$20,033**

Fort Nelson Chapter DAR
Friends of Chevra T'Helim, Inc.
Friends of the Portsmouth Public
Library, Inc.
Portsmouth Community Concerts, Inc.
Portsmouth Restoration and Education
Corporation
Suffolk Center for Cultural Arts
Foundation
Virginia Stage Company

#### **CAPITAL - \$149,429**

Oasis Social Ministry of Portsmouth

# CIVIC & ECONOMIC DEVELOPMENT - \$24,060

Neighbors Purpose, Inc.
Pop Warner Little Scholars, Inc.
Portsmouth Service League
Incorporated
United Way of South Hampton Roads
Windsor Castle Park Foundation

#### **EDUCATION - \$93,607**

ACCESS College Foundation
Alliance Christian Academy
Chesapeake Bay Academy Educational
Foundation
Chesapeake Bay Foundation
Chesapeake Sports Club
Children's Harbor
Communities in Schools of Hampton
Roads
Elizabeth River Project
Greenbrier North YMCA
Portsmouth Public Schools

Portsmouth Schools Foundation
Starbase Victory, Inc.
The Children's Center
The Community Outreach Coalition
Tidewater Youth Golf Association, Inc.
University of Virginia Law School
Foundation
Williams School
YMCA of Portsmouth VA

#### **ENVIRONMENT - \$2,175**

Elizabeth River Project

Alzheimer's Association

# HEALTH & HUMAN SERVICES - \$356,627\*

Alzheimer's Disease and Related

Disorders Association Beaumont Foundation Blankets for the Homeless BSA-Troop 259 Capital Community Church Reston Cycle for Survival Department of the Navy Detroit Police Athletic League Eastern Virginia Medical School Foundation Edmarc, Inc. Emily Green Shores of Portsmouth Baptist Association Inc. ForKids, Inc. Friends of the Portsmouth Juvenile Court Inc Girl Scout Council of the Colonial Coast Girls on the Run South Hampton Roads Girls with Goals Alliance Graz'n Acres Therapeutic Riding Center Healthy Portsmouth Inc. Help & Emergency Response Inc. Holiday House of Portsmouth, Inc. Hope House Foundation Loudoun Interfaith Relief Inc. Military Child Education Coalition National Center for the Prevention of Community Violence Portsmouth Area Resources Coalition Inc. Portsmouth Self Sufficiency Project

Homeless Project Lifesaver International Roc Solid Foundation Inc. Schellhammer Urological Research Foundation Southeast Virginia Community Foundation Teammates for Kids Foundation The 200+ Men Foundation The Birthday Party Project The Healing Place of Hampton Roads The V Foundation TowneBank Great Bridge True Freedom, Inc. United Service Organizations, Inc. **VOLUNTEER Hampton Roads** Westmoreland Children and Youth Association Inc.

Portsmouth Volunteers for the

#### **RELIGIOUS - \$81,750**

Brightmoor Tabernacle Churchland Baptist Church Faith Lutheran Church Summit Church

# FUNDING AREAS BY INTEREST TOTAL: \$792,592 Arts & Culture Capital Civic & Economic Development Education Environment Health & Human Services Religious Scholarships 8% 3% 10% 19%

<sup>\*</sup> includes operating support

### about THE SOUTHEAST VIRGINIA COMMUNITY FOUNDATION

#### THE SOUTHEAST VIRGINIA COMMUNITY FOUNDATION is a nonprofit community corporation that connects people who care with causes large and small to benefit the communities we serve. Founded in 1965, SEVACF helps donors meet local charitable needs in Chesapeake, Portsmouth, and the greater southeast Virginia region

by targeting grants and scholarships toward our community's most pressing needs and promising opportunities.

SEVACF manages a collection of undesignated charitable funds, grantmaking funds, nonprofit endowments, and scholarship funds, created by different donors at different times for varying purposes. Donors may create funds during their lifetime or by bequest, for general charitable purposes or for a particular cause or organization that they specify. SEVACF provides tailored services to help individuals, families, businesses, and other groups pursue their charitable goals easily, effectively, and with maximum tax benefit.

Through our two competitive grant cycles each year, SEVACF supports southeast Virginia's most exciting and urgent charitable projects. We serve as a catalyst, leading collaborative solutions to key community issues as they arise.

SEVACF also manages designated endowments on behalf of nonprofits through The Match program, providing these groups with sustainable, easy funds for whatever their needs may be while promoting financial stability.

Through our scholarship program, SEVACF has helped many local students pursue their dream of a college education. We have awarded both need-based and merit-based scholarships to the future leaders of our country.

SEVACF's perpetual endowments are a resource for today and tomorrow. With the Southeast Virginia Community Foundation, people who love southeast Virginia can give back to the community they love to help meet today's pressing needs, while building a source of support for future generations.

Believing that community is more than about geographic locale each of SEVACF's programs share, by design, common values. Our overriding goal is to develop a vision, shared by all, of building a sense of community for today, tomorrow, and forever.

#### **2016** FOUNDATION MEMBERSHIPS AND CERTIFICATIONS



The Southeast Virginia Community Foundation meets national standards for operational quality, donor service and accountability in our sector. This certification assures the utmost transparency, donor accountability, fundraising, grantmaking and financial practices.



The Southeast Virginia Community Foundation is an active member of the Council on Foundations, an association of more than 2,100 grantmaking organizations and corporations.



Connect · Engage · Inspire

The Southeast Virginia Community Foundation is an active member of the Southeastern Council of Foundations, one of the nation's largest regional associations of grantmakers, serving more than 330 grantmaking foundations and corporations in the South.